

Notification of Securities Transfer – Donor Form

To be completed by donor/owner of the securities and presented to his/her Financial Institution.

To initiate a donation of securities to **FCHS Foundation**, please complete this form and provide a copy to your Financial Institution to execute your request.

As well, please send a copy of your instructions to **FCHS Foundation** email to martha.wortner@mha.tvh.ca so that we can track your donation and issue a receipt for income tax purposes. Thank you for your donation!

A: INFORMATION ABOUT YOUR BROKER AND SECURITIES:

Broker's Name: _____ Financial Institution: _____

Phone Number: _____ Broker's Email: _____

B: DONOR INFORMATION:

First Name: _____ Initial: _____ Last Name: _____

Address: _____ City: _____ Postal Code: _____

Phone Number: _____ Email Address: _____

C: ASSET DONATION DETAILS:

Securities Description: _____

Market Value OR Number of shares/units: _____ CUSIP/Fund information: _____

Name and Account number: _____

INSTRUCTIONS FOR DELIVERY:

Receiving Broker details:

Hicks Wealth Management Group RBC
Dominion Securities Inc.
148 Fullerton Street Suite 1900
London Ontario
N6A 5P3

CUID: DOMA
DTC: 5002
Dealer: 9190 / Rep Code: NEP
Account Number: 371-57512-14
Fax: 519-675-2020

CLIENT AUTHORIZATION:

I/we hereby authorize the transfer of these securities to **FCHS Foundation**. This gift of securities is irrevocable and I/we understand that to receive a charitable tax receipt for the current tax year, the securities must be received in the Foundation's account at the Foundation's brokerage firm on or by December 31 and that the Foundation is not responsible if the securities are not received in its account by that date.

Donor Signature

Donor Signature

DATE